
PRESS RELEASE

MERGER OF VIDEOTIME S.P.A. INTO MEDIASET S.P.A.

We announce that draft terms of merger were filed today with the Milan Business Register for the merger by acquisition into Mediaset S.p.A. of Videotime S.p.A., a subsidiary in which Mediaset S.p.A. holds a 99.2% controlling interest.

The draft terms of merger will be submitted for approval to the Board of Directors of Mediaset S.p.A. pursuant to Article 2505(2) of the Italian Civil Code and Article 23 of the Company Bylaws. Under applicable laws in force, shareholders with an equity interest of at least 5% in the share capital of Mediaset S.p.A. are entitled to require that an Extraordinary Shareholders' Meeting be called to decide whether Mediaset S.p.A. should approve the merger. The request may be made by entitled shareholders by sending a notice of request to Mediaset S.p.A. within the next eight days by registered mail with return receipt, addressed to the registered office of Mediaset S.p.A., or by certified electronic mail to the address direzione.affarisocietari@mediaset.postecert.it. The request must include certification demonstrating ownership of the shares.

We inform shareholders that copies of the draft terms of merger, the directors report on the merger, the joint expert's report, the financial positions and the financial statements of the merging companies for the last three years and the relative reports are available at the registered office of the Company for shareholders to inspect or obtain a copy, in accordance with laws in force. Said documents have also been published on the corporate website www.mediaset.it (section Corporate/Governance) and on the authorised storage mechanism www.emarketstorage.it.

Cologno Monzese, November 9, 2017

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